

## IKHTISAR DAN TINJAUAN KEUANGAN

Tabel – tabel berikut menggambarkan posisi keuangan Perseroan untuk 5 tahun yang telah diaudit dengan pendapat wajar tanpa pengecualian.

| ( Dalam Ribuan Rupiah )   | 2015               | 2014<br>(disajikan kembali) | 1 Jan 2014/<br>31 Des 2013<br>(disajikan kembali) | 2012               | 2011               |
|---|--------------------|-----------------------------|---|--------------------|--------------------|
| Aset Lancar   | 42.030.555         | 28.892.975                  | 26.272.300  | 21.327.658         | 46.747.717         |
| Aset Tidak Lancar   | 207.518.218        | 205.503.919                 | 193.958.818                                       | 164.764.987        | 120.673.528        |
| <b>Jumlah Aset</b>  | <b>249.548.773</b> | <b>234.396.894</b>          | <b>220.231.118</b>                                | <b>186.092.645</b> | <b>167.421.245</b> |
| Liabilitas Jangka Pendek  | 32.962.635         | 27.278.438                  | 21.291.225  | 17.654.481         | 15.082.748         |
| Liabilitas Jangka Panjang   | 21.720.739         | 24.809.755                  | 28.417.792  | 13.706.859         | 11.543.910         |
| <b>Jumlah Liabilitas</b>  | <b>54.683.374</b>  | <b>52.088.193</b>           | <b>49.709.017</b>                                 | <b>31.361.340</b>  | <b>26.626.658</b>  |
| <b>Jumlah Ekuitas - Bersih</b>  | <b>194.865.399</b> | <b>182.308.701</b>          | <b>170.522.101</b>                                | <b>154.731.305</b> | <b>140.794.587</b> |
| <b>Jumlah Liabilitas dan Ekuitas - Bersih</b>                                   | <b>249.548.773</b> | <b>234.396.894</b>          | <b>220.231.118</b>                                | <b>186.092.645</b> | <b>167.421.245</b> |
| Pendapatan Usaha  | 97.396.500         | 92.109.852                  | 76.535.257  | 69.491.299         | 69.543.068         |
| Beban Pokok   | (35.869.096)       | (31.032.173)                | (27.577.759)                                      | (25.747.997)       | (24.384.816)       |
| <b>Laba Kotor</b>   | <b>61.527.404</b>  | <b>61.077.679</b>           | <b>48.957.498</b>                                 | <b>43.743.302</b>  | <b>45.158.252</b>  |
| Beban Usaha   | (38.639.922)       | (32.584.286)                | (28.603.675)                                      | (22.705.098)       | (25.788.524)       |
| Pendapatan Lainnya  | 1.667.042          | (2.144.173)                 | 1.112.727   | 1.034.685          | 687.267            |
| <b>Laba Usaha</b>   | <b>24.554.524</b>  | <b>26.349.220</b>           | <b>21.466.550</b>                                 | <b>22.072.889</b>  | <b>20.056.995</b>  |
| Pendapatan (Beban) Lain-lain  | 2.807.424          | 904.894                     | 7.276.970   | 2.954.928          | 92.762.573         |
| Laba sebelum Beban/ (Penghasilan) Pajak   | 27.361.948         | 27.254.114                  | 28.743.520  | 25.027.817         | 112.819.568        |
| Pendapatan (Beban) Pajak  | (4.792.813)        | (4.849.994)                 | (3.622.230)                                       | (3.762.300)        | (3.346.339)        |
| <b>Laba Bersih</b>  | <b>22.569.135</b>  | <b>22.404.120</b>           | <b>25.121.290</b>                                 | <b>21.265.517</b>  | <b>109.473.229</b> |
| Pendapatan Komprehensif Lain  | 980.761            | (357.202)                   | -   | -                  | -                  |
| <b>Jumlah Laba Komprehensif Tahun Berjalan</b>                                  | <b>23.549.897</b>  | <b>22.046.918</b>           | <b>25.121.290</b>                                 | <b>21.265.517</b>  | <b>109.473.229</b> |
| Jumlah Saham yang Beredar (lembar)  | 1.299              | 1.299                       | 1.299   | 1.299              | 1.299              |
| Laba per Saham Dasar ( dalam rupiah )   | 17.374.239         | 17.247.206                  | 19.338.945  | 16.370.682         | 84.275.002         |
| <b>Rasio Lancar</b><br>(Aktiva lancar : Liabilitas Lancar)                      | 127,51%            | 105,92%                     | 123,39%   | 120,81%            | 309,94%            |
| <b>Rasio Liabilitas terhadap Ekuitas</b><br>(Total Liabilitas : Total Ekuitas)  | 28,06%             | 28,57%                      | 29,15%  | 20,27%             | 18,91%             |
| <b>Rasio Liabilitas terhadap Jumlah Aset</b><br>(Total Liabilitas : Total Aset) | 21,91%             | 22,22%                      | 22,57%  | 16,85%             | 15,90%             |
| <b>Rasio Laba terhadap Jumlah Aset</b><br>(Laba Bersih : Total Aset)            | 9,04%              | 9,56%                       | 11,41%  | 11,43%             | 65,39%             |
| <b>Rasio Laba terhadap Jumlah Ekuitas</b><br>(Laba Bersih : Modal Sendiri)      | 11,58%             | 12,29%                      | 14,73%  | 13,74%             | 77,75%             |
| <b>Marjin Laba Kotor</b><br>(Laba Kotor : Pendapatan Usaha)                     | 63,17 %            | 66,31%                      | 63,97%  | 62,95%             | 64,94%             |
| <b>Marjin Laba Usaha</b><br>(Laba Usaha : Pendapatan Usaha)                     | 25,21%             | 28,61%                      | 28,05%  | 31,76%             | 28,84%             |
| <b>Marjin Laba Bersih</b><br>(Laba Bersih : Pendapatan Usaha)                   | 23,17%             | 24,32%                      | 32,82%  | 30,60%             | 157,42%            |